

NAB PRIVATE WEALTH has hired two former private bankers to join its expanded team.

Former Deutsche Bank Australian private banking head **Michael Parsons** and former Credit Suisse market leader **Anna McCreery** have joined NAB Private Wealth.

Parsons joins the private bank as general manager for New South Wales and the Australian Capital Territory, while McCreery has been appointed head of private clients.

Parsons previously held senior positions at BT before becoming Invesco chief executive for Australia and New Zealand.

McCreery began her career at Citibank and was posted to Singapore. She has held senior positions at UBS Wealth Management AG Singapore.

MATRIX FINANCIAL SOLUTIONS member practice Concept Financial Services has promoted **Andrew Grinsell** to an authorised representative to the group.

Grinsell recently joined Concept as an associate adviser and now as an authorised representative will focus initially on client reviews, paraplanning and new client interviews.

Prior to this role, Grinsell was an authorised representative with Colonial First State's advice divisions, Financial Wisdom and Advice Essentials.

Commenting on his new role, Grinsell said: "My main focus over the next six to 12 months will be to continue to learn and gain more experience in providing advice to clients with more comprehensive advice needs."

Financial services group CLEARVIEW WEALTH has appointed **Chris Robson**

as its general counsel and company secretary.

In his new role, Robson will lead the legal, company secretariat and corporate governance functions of ClearView.

Robson has joined Clearview from Challenger, where he held the position of general counsel and group company secretary. He has also held senior positions at Barclays Global Investors Australia, Commonwealth Bank of Australia, ASIC and the Commonwealth Attorney General's Department.

"I am delighted that ClearView is able to attract such highly skilled and talented people such as Chris," ClearView managing director Simon Swanson said.

AUSTRALIAN EXECUTOR TRUSTEES (AET) has hired **Cari Jackson Lewis** to the position of special counsel for fiduciary services.

Based in Melbourne, Lewis will be responsible for identifying and facilitating opportunities for AET to be appointed as a fiduciary for charitable trusts, compensation trusts, trusts for a disabled child and traditional testamentary trusts.

Lewis will also work closely with philanthropic and not-for-profit organisations and their investment management, accountancy and adviser services.

She joined AET after more than two years at the Victoria Law Foundation, where she rose to the position of grants and awards manager.

Lewis has also spent time in New York, where she worked extensively with Fortune 500 companies, individual high net worth clients, financial advisers, insurance brokers, tax professionals and other advisers.

Journalist: Kate Kachor can be contacted at kate.kachor@morningstar.com.



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